



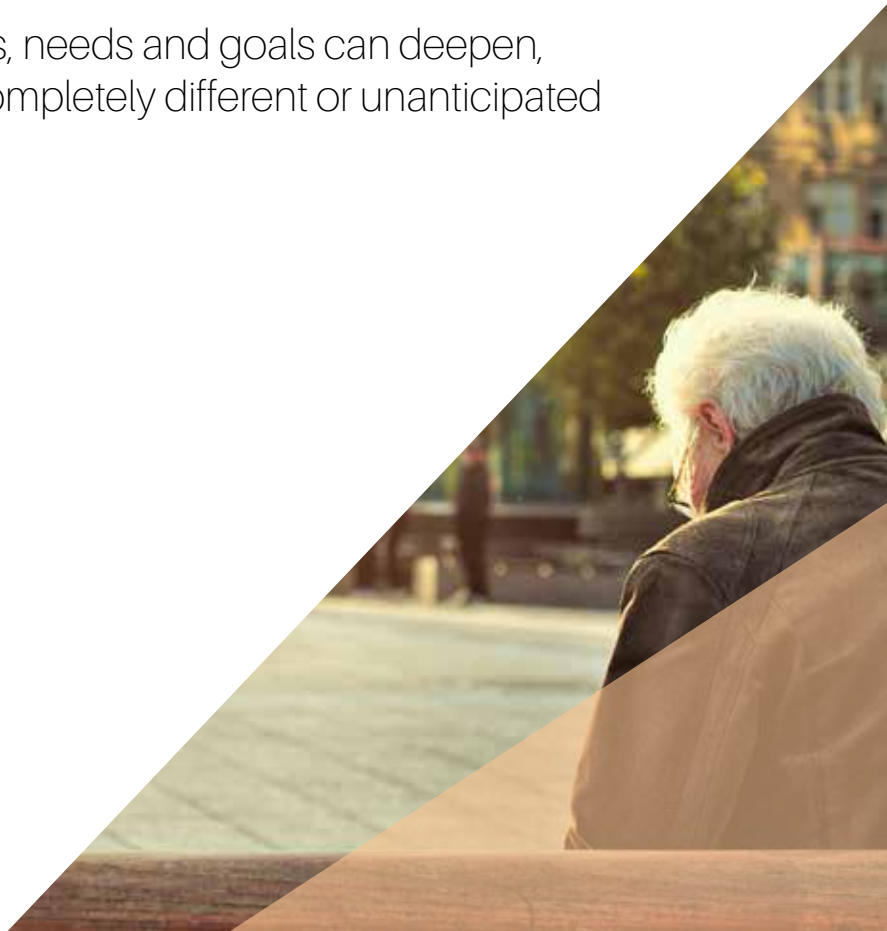
Life changes.

Shouldn't your life insurance?

Your life's circumstances have likely evolved over the years.

But has your life insurance evolved too?

- »» The situations, needs and goals that were present at the time the original policy was purchased played a significant role in the type of policy and coverage you selected.
- »» Over time, these same situations, needs and goals can deepen, resolve themselves or go in a completely different or unanticipated direction.





Is your policy still **relavent?**

If not, you could be paying premiums on a policy that simply isn't suited for you.

But how can we help you in this situation?

Our team is here to appraise your current life insurance policy.

Not only will we determine the value of your policy, but we can also show you how we can **enhance and strengthen** that policy in order to meet your current needs.

A photograph of a man and a young child sitting on a wooden pier. The man is wearing a white t-shirt and dark pants, and the child is wearing a blue patterned shirt. They are both looking down at something in the child's hands. The background shows the ocean and a sunset sky. The image is partially obscured by a large, semi-transparent orange and blue geometric shape on the left side of the page.

Your opportunities

Through a policy appraisal, we can:

1. Pinpoint **strengths, weaknesses, and opportunities** in your current policy
2. Discover ways of providing better **protection** for you and your family



What we do

- »» Our team will examine your policy in-depth in order to determine if the policy meets your current needs. By utilizing a strong awareness of the industry, our team will also compare and contrast your policy with other products that may be better suited for your situation.
- »» By utilizing a strong awareness of the industry, our team will also compare and contrast your client's policy with other products that may be better suited for your client's situation.







What is the result?

The output of this process is a concise **analysis** of your current life insurance policy in a single document.

The policy appraisal shows:

- An assessment of your existing life insurance coverage
- Recommended alternatives to your current coverage (if applicable)
- A summary of the proposed options

Using straightforward language and practical explanations, our policy appraisals are written so that you will understand **what** your options are and **why** they are presented.



At the end of the process, we're here to deliver what ultimately matters: protection for your family and loved ones.

We're ready to get started

