

THE MUSUNEGGI

FINANCIAL GROUP

About the job

Company Description

The Musuneggi Financial Group, LLC is an independent, family-owned financial consulting firm based in Southpointe, Washington County, PA. With over forty years of experience, we specialize in helping individuals, families, and businesses achieve their financial goals.

Role Description

This is a full-time, on-site role for an Associate Financial Advisor located in Canonsburg, PA. The Associate Financial Advisor will be responsible for financial planning, retirement planning, investment management, and providing financial advisory services to clients and retirement plan participants on a day-to-day basis.

Qualifications

- Financial Planning, Retirement Planning, and Financial Advisory skills
- Knowledge of Retirement Plans. 401(k), SIMPLE, SEP
- Experience in Finance and Investments
- Strong analytical and problem-solving abilities
- Excellent communication and interpersonal skills
- Ability to work collaboratively in a team environment
- Knowledge of financial regulations and compliance standards
- Certifications such as CFP, CFA, or Series 7 are a plus
- Bachelor's degree in Finance, Accounting, Economics, or related field

Contact

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