

This brochure supplement provides information about Mary Grace Musuneggi that supplements the The Musuneggi Financial Group brochure. You should have received a copy of that brochure. Please contact Mary Grace Musuneggi if you did not receive The Musuneggi Financial Group's brochure or if you have any questions about the contents of this supplement.

Additional information about Mary Grace Musuneggi is also available on the SEC's website at www.adviserinfo.sec.gov.

The Musuneggi Financial Group

Form ADV Part 2B – Individual Disclosure Brochure

for

Mary Grace Musuneggi

Personal CRD Number: 1020162

Investment Adviser Representative

The Musuneggi Financial Group
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CANONSBURG, PA 15317
(412) 341-2888
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UPDATED: 02/13/2025

Item 2: Educational Background and Business Experience

Name: Mary Grace Musuneggi

Born: 1949

Educational Background and Professional Designations:

Education:

Bachelor of Arts English, Franciscan University of Steubenville - 1971

Business Background:

03/2025 - Present

Investment Adviser Representative
The Musuneggi Financial Group

11/2002 - Present

CEO
The Musuneggi Financial Group, LLC

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Mary Grace Musuneggi is a registered representative of Grove Point Investments, LLC and from time to time, will offer clients advice or products from those activities. Clients should be aware that these services pay a commission or other compensation and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. The Musuneggi Financial Group always acts in the best interest of the client, including with respect to the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of The Musuneggi Financial Group in such individual's capacity as a registered representative.

Mary Grace Musuneggi is a licensed insurance agent with MFG Insurance Services, LLC. This activity creates a conflict of interest since there is an incentive to recommend insurance products based on commissions or other benefits received from the insurance company, rather than on

the client's needs. Additionally, the offer and sale of insurance products by supervised persons of The Musuneggi Financial Group are not made in their capacity as a fiduciary, and products are limited to only those offered by certain insurance providers. The Musuneggi Financial Group addresses this conflict of interest by requiring its supervised persons to act in the best interest of the client at all times, including when acting as an insurance agent. The Musuneggi Financial Group periodically reviews recommendations by its supervised persons to assess whether they are based on an objective evaluation of each client's risk profile and investment objectives rather than on the receipt of any commissions or other benefits. The Musuneggi Financial Group will disclose in advance how it or its supervised persons are compensated and will disclose conflicts of interest involving any advice or service provided. At no time will there be tying between business practices and/or services (a condition where a client or prospective client would be required to accept one product or service conditioned upon the selection of a second, distinctive tied product or service). No client is ever under any obligation to purchase any insurance product. Insurance products recommended by The Musuneggi Financial Group's supervised persons may also be available from other providers on more favorable terms, and clients can purchase insurance products recommended through other unaffiliated insurance agencies.

Mary Grace Musuneggi is an investment adviser representative with another investment advisory firm, Grove Point Advisors, LLC. From time to time, she may offer clients advice or products from those activities and clients should be aware that these services may involve a conflict of interest. The Musuneggi Financial Group always acts in the best interest of the client and clients always have the right to decide whether or not to utilize the services of any The Musuneggi Financial Group representative in such individual's outside capacities.

Item 5: Additional Compensation

Mary Grace Musuneggi does not receive any economic benefit from any person, company, or organization, other than The Musuneggi Financial Group in exchange for providing clients advisory services through The Musuneggi Financial Group.

Item 6: Supervision

As a representative of The Musuneggi Financial Group, Mary Grace Musuneggi is supervised by Christopher Musuneggi, the firm's Chief Compliance Officer. Christopher Musuneggi is responsible for ensuring that Mary Grace Musuneggi adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Christopher Musuneggi is (412) 341-2888.