

Access Your Accounts Anytime with Albridge

Get 24/7 access to your investments through the Albridge portal! This platform allows you to view your entire portfolio* at any time.

If you haven't set up your online username and password or need assistance recovering your password, please contact our office for help.

To access your account, [follow this link](#) to the login page and complete the following steps:

1. Enter your username in the 'Username' field and click 'Submit.'
2. On the 'Password' page, enter your password and click 'Submit.'
3. You will be directed to your Albridge Account Main Page, where your account value defaults to yesterday's date (or the last market day) to reflect the most recent portfolio value.

While the default view provides a basic portfolio overview, you can customize your search criteria using the dropdown menus at the top of the page:

- **Portfolio:** If applicable, use this menu to switch between different portfolios.
- **Report:** Access various details, historical data, and aspects of your account reports.
- **Date Selection:** To view portfolio values for a different date, enter the date manually or select it using the calendar icon.

After adjusting search criteria, click the 'GO' button to display your selected results.

For further assistance or to discuss your report details, please call our office at 412-341-2888 or email us at info@mfgplanners.com

**Not all investments report through Albridge. If you need updated values or have questions regarding non-reporting investments, please reach out to our office. We're happy to clarify which investments are included.*

Stay Connected to Your Investments Anytime!

With the Albridge portal, you have **24/7 access** to view your entire investment portfolio* from anywhere. Easily log in to check the latest portfolio value, customize your reports, and explore historical data—all at your convenience. To access your account, follow this link to the login page.

Need help setting up your account or recovering your password? Our team is happy to assist!

For support or inquiries, call us at 412-341-2888 or email us at

**Not all investments report through Albridge—contact us to verify yours.*