

Support Your Family's Charitable Giving Journey with Donor-Advised Funds

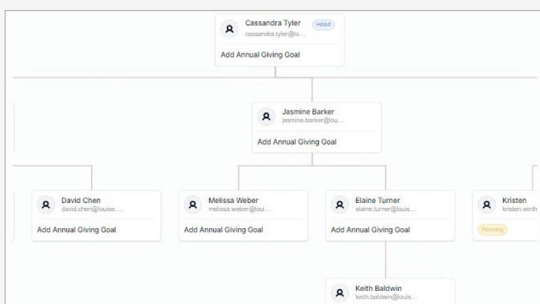
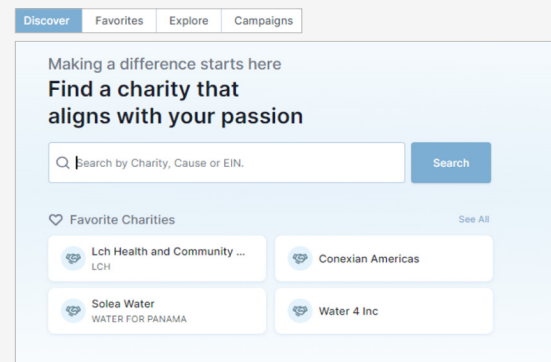
AssetMark Charitable is a dynamic charitable giving platform that can make philanthropy a shared family experience and relieve advisors and donors of the administrative burdens associated with direct charitable giving.

Charitable giving is an increasingly important element of financial planning. Now, you can have a personalized donor-advised fund to engage your entire family while aligning giving with your investing.

AssetMark Charitable Donor-Advised Funds help you:

Minimize taxes and maximize giving

With a donor-advised fund, you get an immediate tax deduction, and you can also invest the allocation tax-free to maximize the potential impact on the causes you choose.

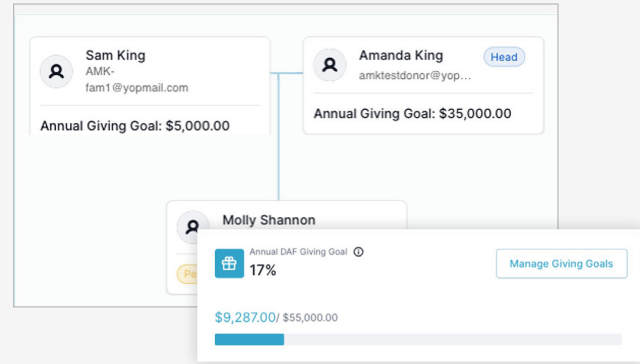


Involve and inspire the entire family

Allocate giving dollars for your entire family. Each member can donate to causes they care about, with over 1.5 million organizations to gift to. Giving can bring families closer; you will be amazed to see how yours engages.

Amplify your collective impact

Build giving campaigns and invite family members to support your championed causes. You can create individual giving goals to keep everyone engaged.



The screenshot shows a "Mission Statement" section with the text: "Amanda King's family supports Arts and Culture, Faith, Health, Environment, Human Rights and Sports and Recreation." Below this is a "Causes Supported by Amanda King's Family" section with a list of categories: Arts And Culture, Faith, Education, Health, Environment, Human Rights, Public Affairs And Safety, and Sports And Recreation.

Align investing with your family's giving

The money in your donor-advised fund is invested to help the exact causes your family supports through their giving. Put your giving dollars to work even before the grants!

Work with your financial advisor to learn if contributing to the AssetMark Charitable Donor-Advised Fund would benefit you and your registered charity of choice.

AssetMark, Inc.

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Important Information

This is for informational purposes only, is not a solicitation, and should not be considered investment, legal or tax advice. The information has been drawn from sources believed to be reliable, but its accuracy is not guaranteed, and is subject to change.

Investing involves risk, including the possible loss of principal. Past performance does not guarantee future results.

AssetMark, Inc. is an investment adviser registered with the U.S. Securities and Exchange Commission.

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